

# Philip Pyburn

## Principal Advisor

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Phil Pyburn is a senior executive, management consultant and thought leader with extensive experience designing and delivering transformative change in capital markets, banking, asset management, and insurance. He is a hands-on Agile/Scrum project leader and subject matter expert who has helped numerous organizations leverage technology and optimize processes to enhance customer experience, lower costs, improve control and reduce risk. Phil brings deep front, middle and back office experience across all asset classes, including equities, fixed income, derivatives, real estate and FX.

For more than 30 years, Phil has provided strategic IT, operational and process transformation services to a wide range of Global 50 and domestic mid-size financial institutions. Prior to joining TechPar he was the Global Capital Markets Practice Leader at Slalom Consulting. In that role he created Slalom's risk and capital markets practice for deployment across Slalom's 24 offices in North America and the U.K. He grew the capital markets practice to \$14 million in 2016 and facilitated business development through a virtual team of 75 IT, operations and compliance professionals. He also served as the capital markets subject matter expert on numerous proposals and financial services engagements.

Phil was the founder and president of 3 investor-funded startups, including an enterprise software company serving investment managers, stock transfer organizations, custodians and other securities processing clientele. He also founded a premium services company that identified improper rate classifications for workers compensation carriers as well as a company that provided functional capacity assessments for disability insurance companies. He developed and patented the *Predictive Exposure Modeling*® service to help insurance companies identify the hidden unreported exposure in their policies. The service comprised three elements: Early Warning Exposure Assessment (EWX), Audit Prioritization (PAP) and Premium Audit Quality Review (AQR).

Previously Phil was a partner with Ernst & Young at the Center for Business Innovation in Boston. There he was responsible for IT strategy and business process reengineering research and business development, with a heavy emphasis on capital markets and banking. He formulated IT strategy and Business Process Reengineering practice methodologies. He provided industry and subject matter expertise for business development pursuits in North America, Europe and Asia.

Phil has also held full time faculty positions at Boston University (Assistant Professor), the University of South Florida (Associate Professor & Research Center Director) and the University of Charleston (Full Professor.) In addition, he has held adjunct faculty positions at Northeastern University (MIS) and Brandeis University (International Economics.)

Phil earned a Master of Science degree in Finance & IT from the M.I.T. Sloan School of Management and a Doctorate from the Harvard Business School. He has also completed several certificate programs at M.I.T. covering Blockchain, Artificial Intelligence and FinTech. His is a certified Six Sigma Master Black Belt, Scrum Master and Anti Money Laundering Specialist.